

## **Financial Advisory**

### **- Investment Advisory**

Investment in publicly listed assets has got more challenging over past decades with more complex instruments admitted to the market, increasing regulation, more general political involvement and record-low interest rates changing the product environment and quality of traditional bank services. Asset inflation thinned out the traditional investment opportunities.

Regardless of increasing difficulties, investment in financial assets have always contributed to financial freedom and will continue to do so. Hand-picked financial investments provide investors with high liquidity, predictable returns and often long-term upside potential. High-quality financial assets can also be used as security when applying for loans.

### **What we do**

Greenriver Advisors makes sure clients understand the way financial markets and especially more complicated products work.

Having expert understanding of the global economy and financial markets enables our team to translate that into superior results. Greenriver Advisors focusses especially on equities, commodities, distressed debt & derivatives.

The company offers a wide variety of products from tailored financial advisory, risk management and portfolio construction for private individuals as well as strategic long-term partnerships with corporate clients. Our experts employ a flexible, multi asset value & event-driven investment advisory strategy finding the optimal solution depending on our clients' situation.



Being an independent investment advisor helps Greenriver Advisors to avoid conflict-of-interest risks, which often can't be mitigated enough with a consolidated sell-side and advisory department.

Greenriver Advisors also provides at-a-glance assessments of existing portfolios for private and corporate clients as well as exclusive distribution of asset management services with our affiliates.

### **- Mergers & Acquisitions**

Merger and acquisitions, divestments and joint ventures can fuel growth. A clear strategy, sourcing the right deal, sound due diligence and smooth integration are crucial. Whether pursuing scale, new technology or entry into new markets, options mentioned above can take companies to the next level.

#### **What we do**

Our specialists offer independent assessments of planned mergers or acquisitions and the relevant financing structures. This enables us to find optimal targets, conditions and solutions for each client. We directly assist and coordinate the full deal process from initialization to closing, including finding the best outcome with all parties engaged as well as secure financing with best conditions possible.

Greenriver Advisors also offers stand-alone sell-side support, research, deal structuring & due diligence services.



## **- Management Consulting**

Businesses and organizations today are under increased pressure for continuous re-evaluation of their performance. Pressure may come from national or international developments, shareholder interest, government legislation and regulatory developments.

### **What we do**

Our management consulting services include independent research, deal assistance, concept overhaul services, process and supply chain management and optimization and profitability-increasing measures to improve our clients' companies long term margins. Our team also provides at-a-glance services to quickly analyze a business's decisive metrics and factors, so critical changes can be implemented swiftly if needed.

## **- Restructuring and Liquidation Assistance**

Sometimes it is necessary to significantly modify a company's profile to limit potential financial harm and/or improve the business. Once completed, a successful restructuring process enables a more integrated, efficient and profitable outcome.

### **What we do**

Our team takes an active role in stabilizing our client's operations, monitoring the recovery plan, debt restructuring and asset sales and their execution. Our approach is to work directly with the management to maximize the value of the enterprise including operative and cash/cashflow efficiency as well as profitability.



Most notably, shareholders often do not prefer asset sale in debt restructuring even if they face high financing costs. Greenriver Advisors helps clients to take the right decision.

Each reorganization plan is based on a company's unique situation and will review its strategic, operative and financial situation.

Once determined, that maximum value can only be achieved for shareholders through liquidation of the enterprise or partial assets, our experts will guide and assist clients through the whole process. This allows for the most desirable outcomes in difficult situations.